

# **SELAMAT DATANG**

**ANNUAL GATHERING  
AND  
INAUGURATION  
2014**

# 8 YEARS SERVING INDONESIA

## December 2006 – December 2014





- FPSB Indonesia merupakan penyelenggara eksklusif program sertifikasi global CERTIFIED FINANCIAL PLANNER<sup>®</sup> di Indonesia sejak tahun 2006
- CERTIFIED FINANCIAL PLANNER<sup>®</sup> diselenggarakan di 25 negara berdasarkan lisensi dari Financial Planning Standards Board Ltd.



社團法人臺灣理財顧問認證協會

FINANCIAL PLANNING STANDARDS BOARD

FINANCIAL PLANNING STANDARDS BOARD



FINANCIAL PLANNING STANDARDS BOARD

FINANCIAL PLANNING STANDARDS BOARD

Association of Singapore



FINANCIAL PLANNING ASSOCIATION of AUSTRALIA



26 COUNTRIES



สมาคมที่วางแผนการเงินไทย



FINANCIAL PLANNING STANDARDS BOARD



FINANCIAL PLANNING STANDARDS BOARD



איגוד המתכננים הפיננסים בישראל



FINANCIAL PLANNING STANDARDS BOARD INDIA





FINANCIAL PLANNING STANDARDS BOARD

| <b>Territory</b>   | <b>2013 CFP<br/>Professionals</b> | <b>2013 Change in<br/>CFP<br/>professionals</b> | <b>2013 Percentage<br/>Growth</b> |
|--------------------|-----------------------------------|---|-----------------------------------|
| United States      | 69,127                            | 1,886   | 3%                                |
| Japan              | 19,176                            | 628   | 3%                                |
| Canada             | 17,114                            | -254  | -1%                               |
| China              | 15,632                            | 1,782   | 13%                               |
| Australia          | 5,472                             | 35  | 1%                                |
| Hong Kong          | 4,842                             | 142   | 3%                                |
| South Africa       | 4,513                             | 178   | 4%                                |
| Rep. of Korea      | 3,813                             | 174   | 5%                                |
| Malaysia           | 2,705                             | 48  | 2%                                |
| India              | 1,843                             | 105   | 6%                                |
| France             | 1,564                             | 60  | 4%                                |
| Germany            | 1,426                             | 77  | 6%                                |
| Brazil             | 1,263                             | 356   | 39%                               |
| United Kingdom     | 996                               | 31  | 3%                                |
| Indonesia          | 949                               | 118   | 14%                               |
| Singapore          | 914                               | 6   | 1%                                |
| Chinese Taipei     | 587                               | -3  | -1%                               |
| New Zealand        | 351                               | -21   | -6%                               |
| Austria            | 308                               | 17  | 6%                                |
| Switzerland        | 251                               | 14  | 6%                                |
| Ireland            | 226                               | 78  | 53%                               |
| The Netherlands    | 132                               | 9   | 7%                                |
| Thailand           | 111                               | 27  | 32%                               |
| Israel*            | 61                                | -   | -                                 |
| Colombia           | -                                 | -   | -                                 |
| <b>Grand Total</b> | <b>153,376</b>                    | <b>5,493</b>                                    | <b>3.76%</b>                      |

\*UFPI in Israel is an Associate Member that is administering the CFP certification program as a contractor on FPSB Ltd.'s behalf.



**FINANCIAL PLANNING STANDARDS BOARD**



**FPSB**

**TIER 1 LEVEL**

Presented by the CEO of FPSB Ltd

Mr. Noel Maye

to

The CEO of LSP - FPSB Indonesia

Margie Djajakusuma

in FPSB Member Assessment Program.  
The Highest Possible Ranking for compliance  
with FPSB's Standards



**2014**



- LSP – FPSB Indonesia mempunyai Lisensi dari Badan Nasional Sertifikasi Profesi – BNSP- dengan nomor lisensi No.: BNSP-LSP-043-ID sejak tahun 2009.
- Saat ini merupakan satu-satunya penyelenggara sertifikasi profesi di bidang perencanaan keuangan yang mendapat lisensi BNSP.
- LSP-FPSB Indonesia mengeluarkan Certificate Proficiency dari BNSP



**BNSP**  
**COMPETENCY AWARD 2011**

Diserahkan oleh Menteri Tenaga Kerja  
Republik Indonesia  
Bapak Muhaimin Iskandar  
Kepada  
Ketua LSP-FPSB Indonesia





# FINANCIAL STATUS



Financially  
Unstable



Financially  
Sound



# 2015 - 2020

**NEW CHALLENGES  
NEW OPPORTUNITIES  
GLOBAL AND LOCAL**



**TANTANGAN  
DAN  
PELUANG**

Regulasi

Pasar terbuka

Demografi

Regulasi

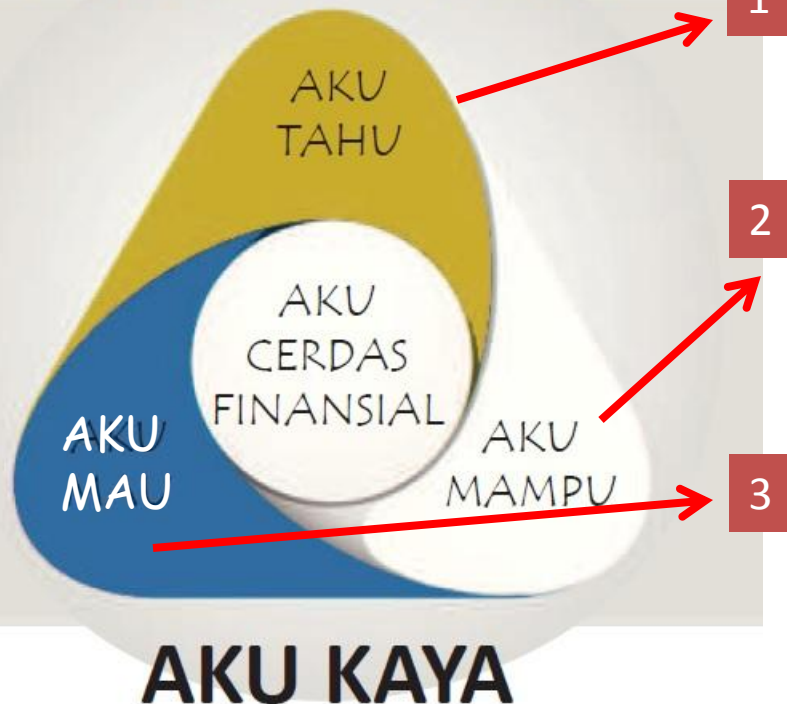
Compliances  
and  
Transparency

More Educated  
Financial  
Market

Dimasa yang penuh ketidakpastian ini, AKU bisa menjadi **SEJAHTERA DAN KAYA** apabila aku **CERDAS FINANSIAL**.

AKU menjadi **CERDAS FINANSIAL** apabila:

# AKU SEJAHTERA



**AKU TAHU** (*knowledge*): mempunyai pengetahuan dalam bidang perencanaan keuangan dan produk, serta jasa keuangan.

**AKU MAMPU** (*skill*): ahli merancang rencana keuangan sekarang dan masa depan atau mempunyai akses kepada perencana keuangan yang bersertifikasi dan beretika.

**AKU MAU** (*confidence*): yakin, aktif, dan disiplin menjalankan rencana yang dibuat.

## MARK YOUR DATE

1. OJK EXPO 20 – 21 DESEMBER 2014
2. CERTIFICATE OF WEALTH AND ESTATE PLANNING – 20 MARCH 2015

**TERIMA KASIH**

**[www.fpsbindonesia.net](http://www.fpsbindonesia.net)**